



Value-added wood products markets: flooring

Filip De Jaeger
Secretary General CEI-Bois

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Wood flooring and wood-based flooring

- “Genuine” wood
 - Solid products (parquet, planks, ...)
 - Products with a “genuine” top layer
 - Multilayer parquet
 - Veneer floor coverings (wood veneer surface)
- Wood based flooring
 - Laminate floorings (core of wood-based panels)
 - Decorative top layer (melamine impregnated paper, High Pressure Laminates) – mainly “wood look”



Wood flooring and wood-based flooring

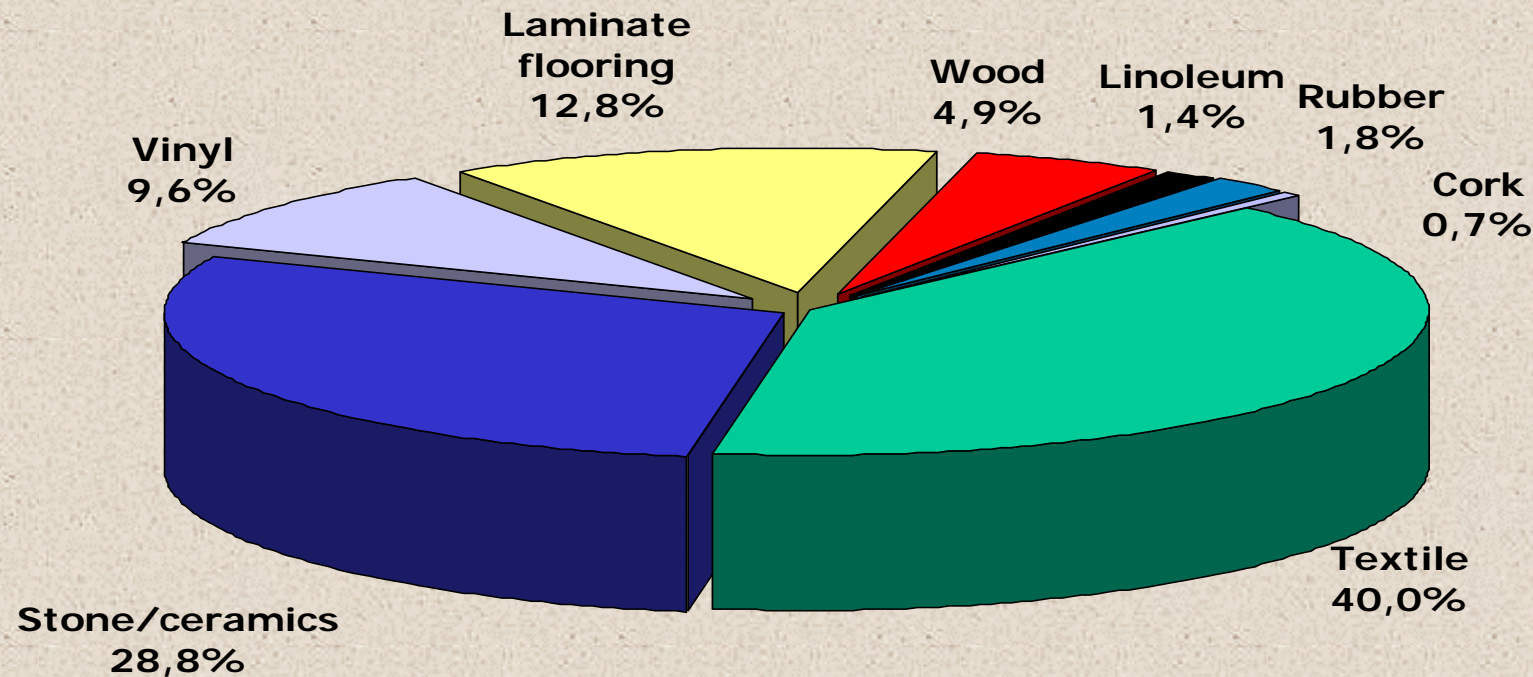
The market in Europe *(Source: Intercontuft)*

Product	Consumption in mio m² (Total 2,100 mio)
Textile	835
Stone/ceramics	600
Vinyl	201
Laminate flooring	266
Wood	103
Linoleum	29
Rubber	38
Cork	14



Wood flooring and wood-based flooring

Market shares *(Source: Intercontuft)*



Wood based flooring share underestimated



Key data laminate flooring

- Source: EPLF: European Producers of Laminate flooring
- >95% (estimate) of laminate flooring comes in wood design (wood-look)
- Strong technical developments and improvements – “real” look



EPLF-Members: Worldwide sales in Mio m²
(European production)





EPLF members: Sales in Western-Europe (European Production)





EPLF members: Sales in Northern-America (USA, Canada, Greenland, Bermuda)





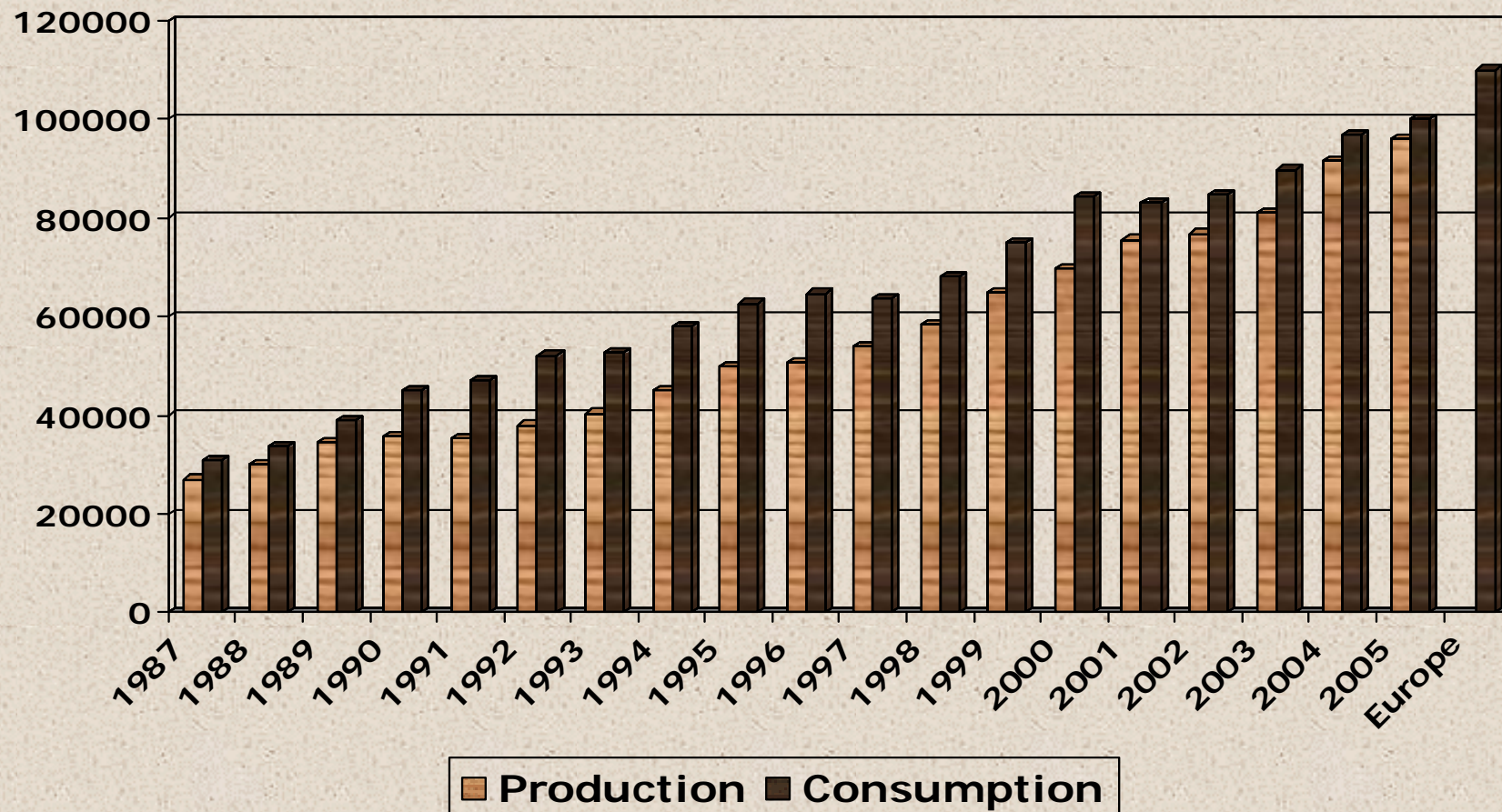
Key figures parquet

- Source: FEP, European Federation of the Parquet Industry
- Production 2005 in FEP countries
 - 95'977 mio m² (+4.9%)
- Consumption 2005
 - FEP: 99'979 mio m² (+3.38%)
 - Europe: 110 mio m²



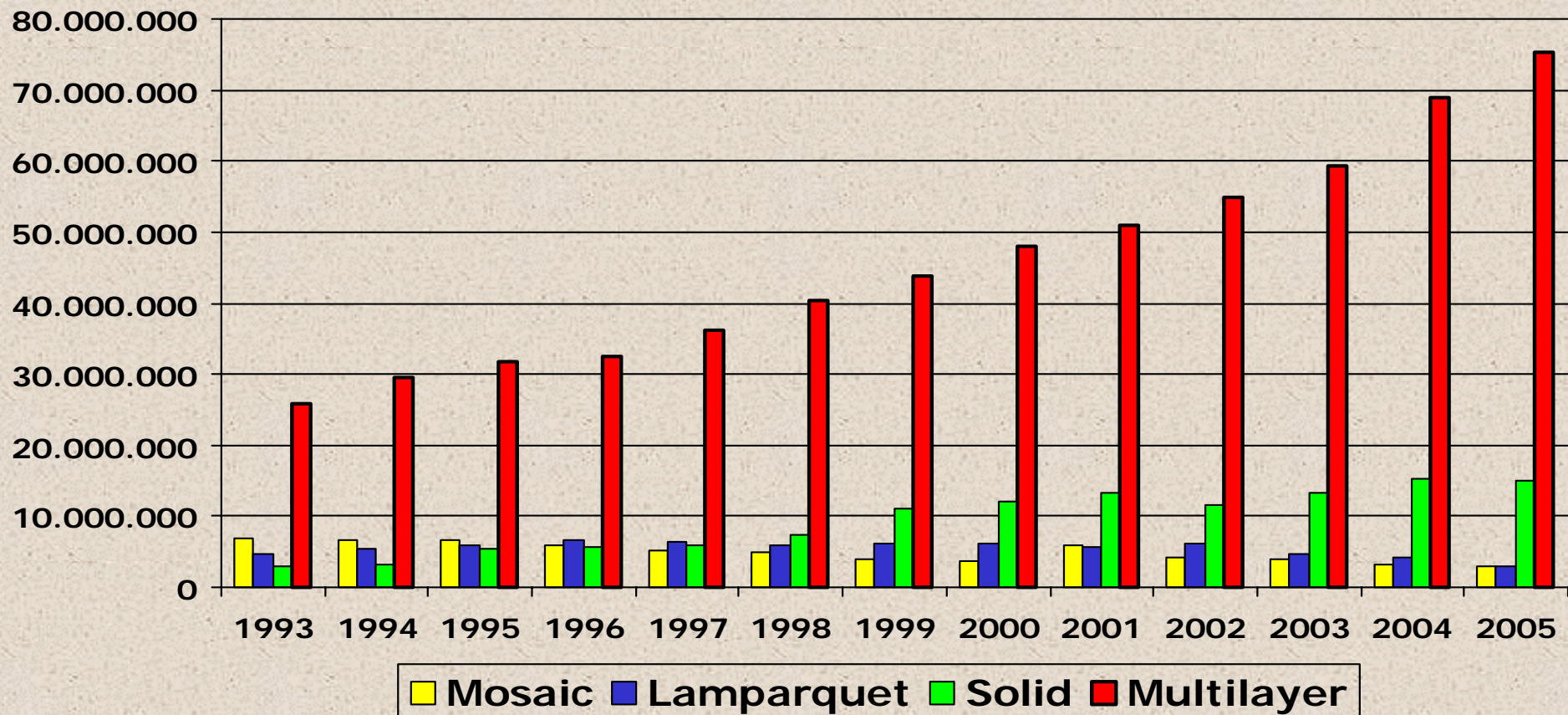


Development of production and consumption - Parquet



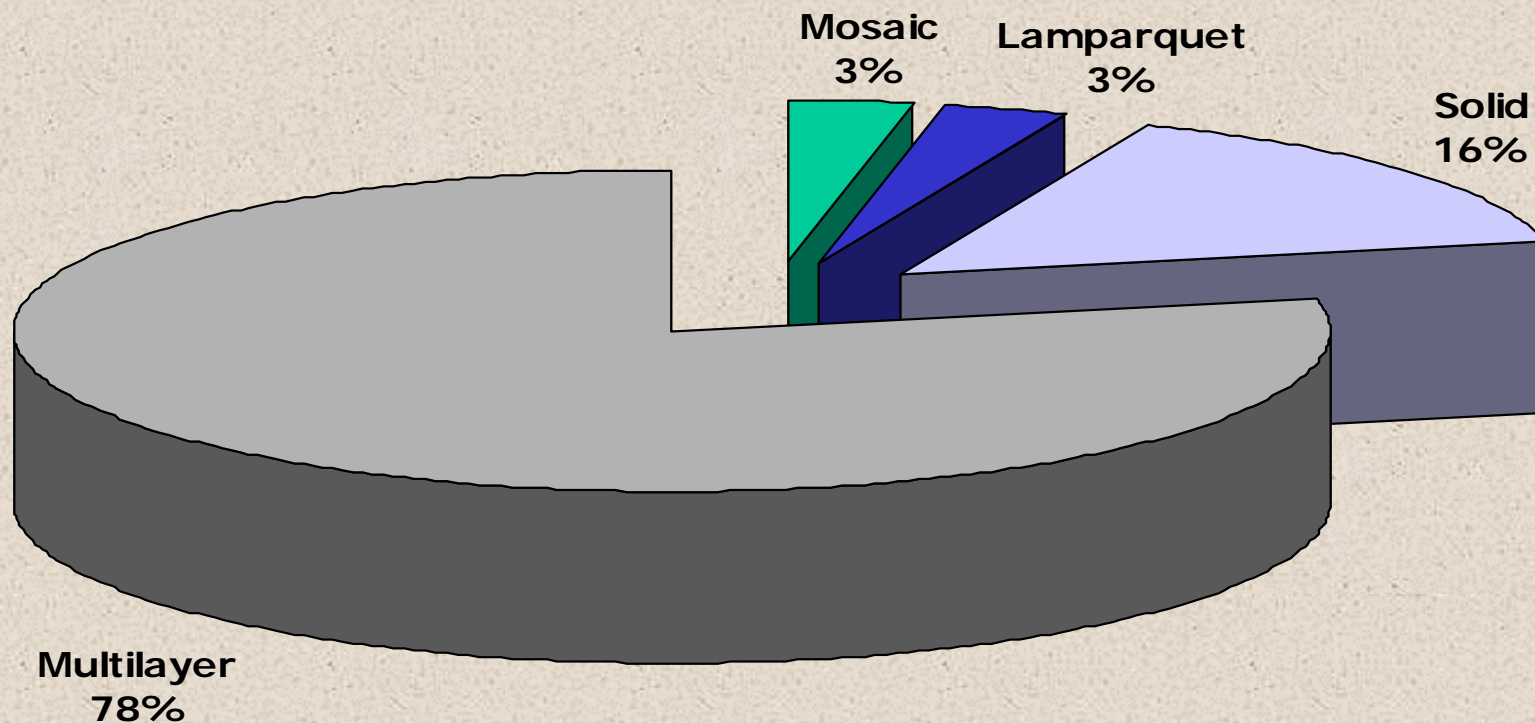


Parquet production/type 1993-2005 in m²





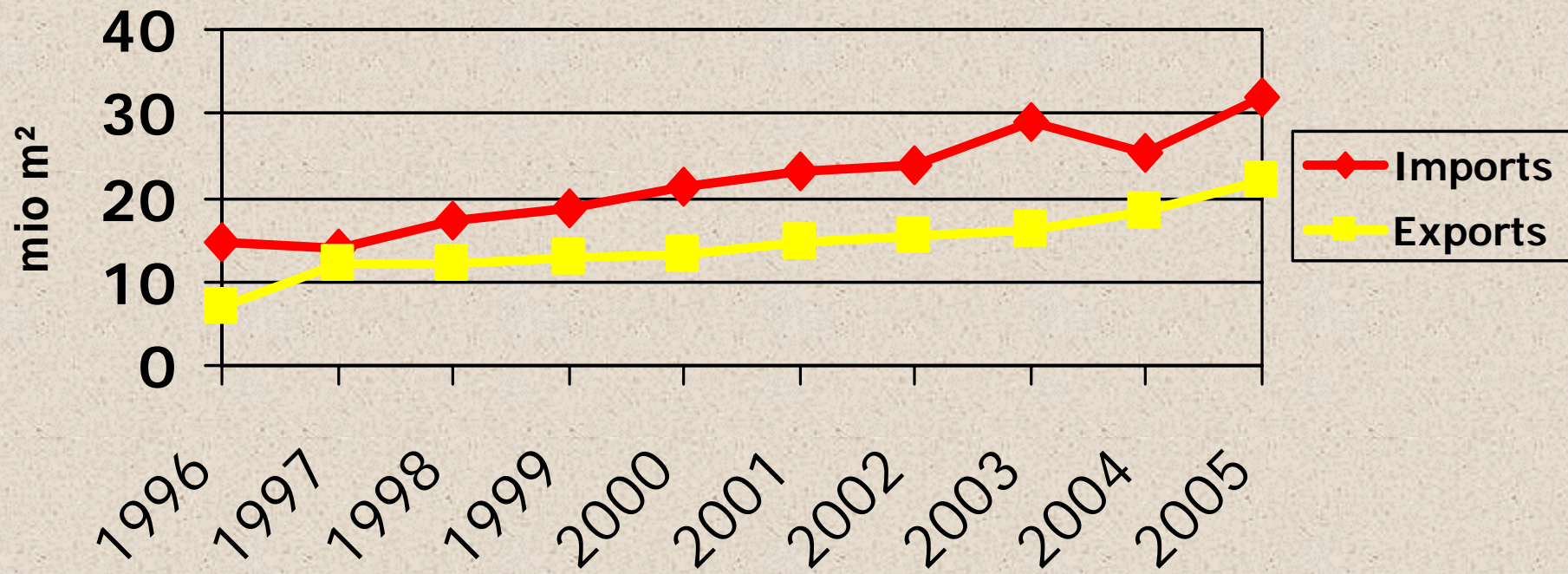
Parquet production 2005 per type (ALL)





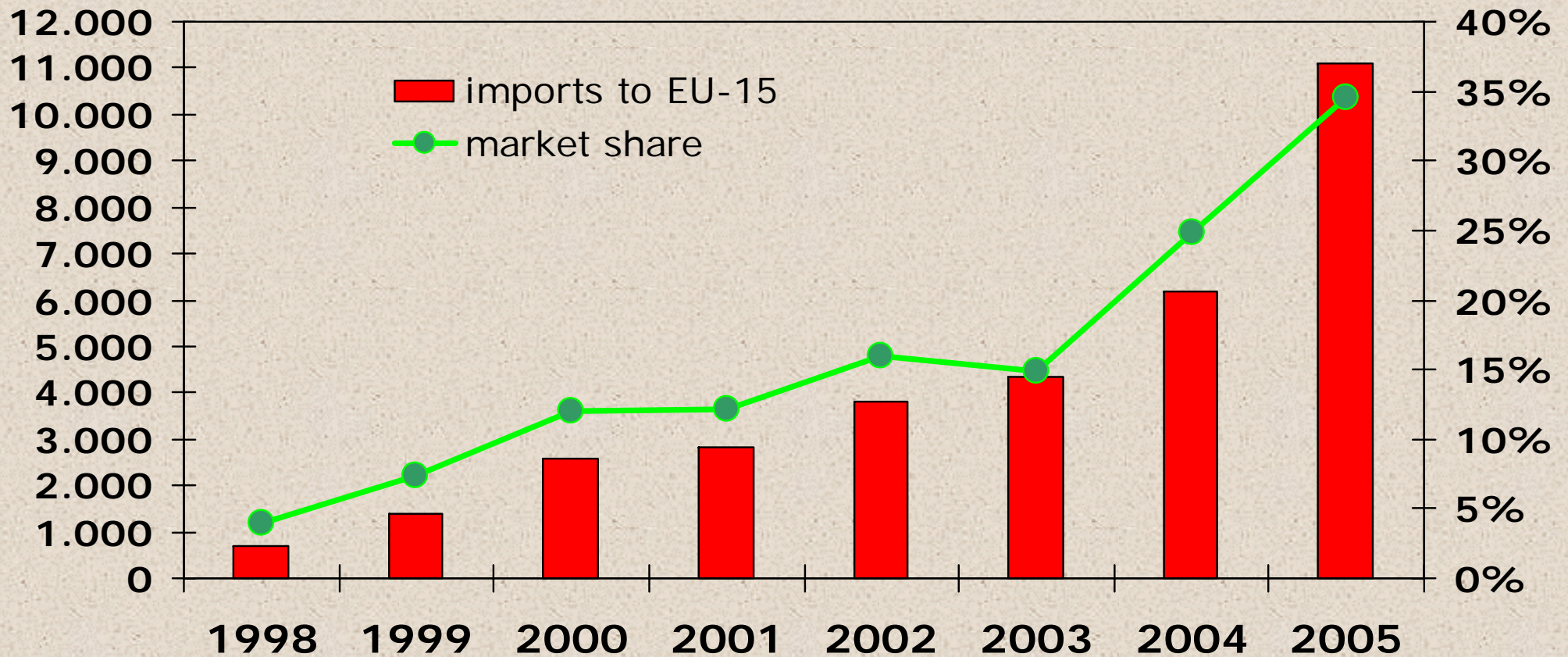
Extra-EU imports and exports - 441830

Extra EU imports and exports of parquet panels





Imports of Parquet from China (x 1,000 m³)





FEP action “Living on wood”

- “Real” wood flooring to be put in the spotlight
- Consumer information programme
- Label for store recognition
- www.realwood.eu





Thank you for your attention.
More information?

CEI-Bois: www.cei-bois.org

FEP: www.parquet.net

Real Wood: www.realwood.eu

EPLF: www.eplf.com