# RISI

# 2008 International Pulpwood Trade Review Multi-Client Study

NEW EDITION! A comprehensive review of the changing patterns of the international pulpwood fiber trade.

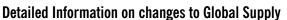
The International Pulpwood Trade Review has long been the standard for those in the business of international trade of woodchips and pulplogs. This study examines the markets for globally traded pulpwood fiber and on pulpwood resources for domestic and export supply in more than 35 countries. This study also includes data on specialized woodchip carriers, examines the international market for biofuels and provides woodchip price projections for 2008-2012.

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#### **Study Features:**

- Detailed information on the major players in this market
- Analysis of trade volumes, prices & trends
- Global fiber trade predictions
- Regional analysis of changes in consumption/supply
- Analysis of international biofuels markets

The 15<sup>th</sup> annual edition of the *International* Pulpwood Trade Review, will continue to provide the following updated information:

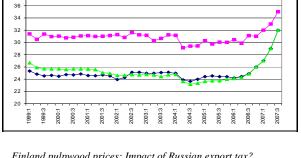


- Analysis of alternative fiber sources •
- Species being planted/harvested.
- Impact of incentive and certification programs
- Resource trends and outlook
- Fiber supply forecasts

#### **Detailed Information on changes to Global** Demand

- Analysis of pulplog and woodchip markets, • and woodchip exporters and buyers
- Import volume by species and source
- Price trends by species and supplying country
- Economic outlook and fiber import forecast

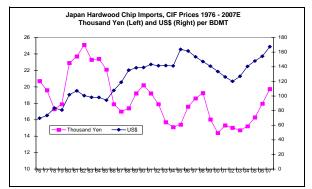
Contact details for woodchip and pulpog suppliers and buyers.



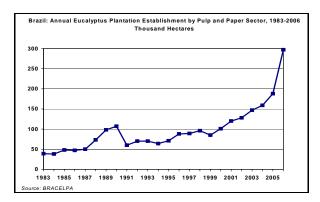
Finland: Pulpwood Prices at Roadside, 1999 - 2007 Q3 Euros per Cubic Meter

Spruce

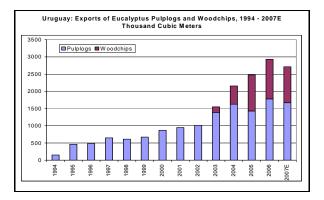
Finland pulpwood prices: Impact of Russian export tax?



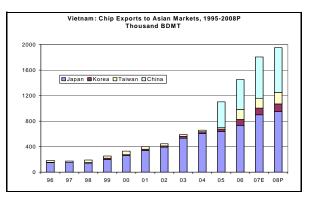
Nominal prices for imported hardwood chips in Japan hit record levels in 2007.



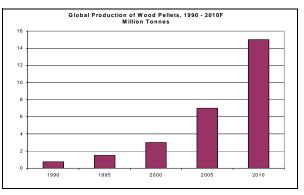
Surge in new eucalyptus planting signals Brazilian plans for pulp expansion.



What impact will new pulp mills have on eucalyptus exports from Uruguay?



Vietnam exports of woodchips: are they sustainable?



Wood pellet production is expanding rapidly, but will there be enough markets?

The Review has become an essential tool for operators of existing tree farms and new plantations; woodchip importers/exporters, pulp producers, transport/shipping companies and investors. More than 70 export facilities are profiled, including several new facilities in 2007 - 2009. The Review features a comprehensive database of material in text, table, and chart form.

#### **Study Authors**

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Dennis Neilson, Director, DANA Limited

#### **Related Multi-Client Studies from RISI:**

- China's Growing Wood Fiber Deficit: Implications for the Global Forest Products Industry (www.risiinfo.com/chwoodfiber)
- Global Tree Farm and Managed Forest Industry (<u>www.risiinfo.com/treefarm</u>)
- U.S. Southern Pulpwood Study (<u>www.risiinfo.com/sp</u>)
- India's Forest Products Industry (<u>www.risiinfo.com/india</u>)
- Pacific Rim Softwood Log Market Outlook (<u>www.risiinfo.com/pacificrim</u>)

## About RISI

RISI (formerly Paperloop) is the leading information provider for the global forest products industry. We work with clients in the pulp and paper, wood products, tissue and nonwovens industries to help them make better decisions.

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To receive an additional prospectus, please indicate which one, and fill in you contact information.

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